

**DISCLOSURE OF INFORMATION TO
SHAREHOLDERS OF PT MD ENTERTAINMENT TBK (THE “COMPANY”)
ON THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS (NPR)**

This Disclosure of Information is announced in order to comply with the provision of the Financial Services Authority / *Otoritas Jasa Keuangan* (“OJK”) Regulation No. 32/POJK.04/2015 on Capital Increase in Public Companies with Pre-Emptive Rights as lastly amended to OJK Regulation No. 14/POJK.04/2019 on the Amendment of OJK Regulation No. 32/POJK.04/2015 on Capital Increase in Public Companies with Pre-Emptive Rights (“POJK No. 32/2015”).



Main Business Activities:
Film Production

Domiciled in Jakarta, Indonesia

Head Office:
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IF YOU HAVE ANY DIFFICULTY IN UNDERSTANDING THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION OR DOUBT IN MAKING A DECISION, IT IS ADVISABLE TO CONSULT WITH YOUR SECURITIES BROKER, INVESTMENT MANAGER, LEGAL ADVISOR, PUBLIC ACCOUNTANT, OR OTHER PROFESSIONAL ADVISORS.

THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY, BOTH INDIVIDUALLY AND JOINTLY, ARE FULLY RESPONSIBLE FOR THE COMPLETENESS AND CORRECTNESS OF ALL MATERIAL INFORMATION OR FACTS CONTAINED IN THIS DISCLOSURE OF INFORMATION. THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THE COMPLETENESS OF INFORMATION AS DISCLOSED IN THIS DISCLOSURE OF INFORMATION AND AFTER CONDUCTING CAREFUL RESEARCH, CONFIRM THAT THE INFORMATION DISCLOSED IN THIS DISCLOSURE OF INFORMATION IS ACCURATE AND THERE ARE NO MISSTATEMENT OF MATERIAL FACTS THAT OR NO OMISSION OF MATERIAL FACTS THAT MAY CAUSE THE MATERIAL INFORMATION IN THIS DISCLOSURE OF INFORMATION BECOME INACCURATE AND/OR MISLEADING.

THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS AS STATED IN THIS DISCLOSURE OF INFORMATION WILL BE SUBJECT TO THE APPROVAL OF THE INDEPENDENT SHAREHOLDERS IN THE COMPANY’S GENERAL MEETING OF SHAREHOLDERS.

THE BOARD OF DIRECTORS OF THE COMPANY STATES THAT THE INFORMATION CONTAINED IN THIS INFORMATION DISCLOSURE IS INTENDED TO PROVIDE COMPLETE INFORMATION AND DESCRIPTION TO THE COMPANY’S SHAREHOLDERS REGARDING THE CAPITAL INCREASE PLAN WITHOUT PRE-EMPTIVE RIGHTS AS PART OF COMPLIANCE WITH POJK NO. 32/2015.

THIS DISCLOSURE OF INFORMATION IS IMPORTANT TO BE READ AND UNDERSTOOD BY THE INDEPENDENT SHAREHOLDERS OF THE COMPANY IN ORDER TO MAKE ANY DECISIONS ON THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS.

THIS DISCLOSURE OF INFORMATION IS SIMULTANEOUSLY ANNOUNCED ON THE INDONESIAN STOCK EXCHANGE WEBSITE WWW.IDX.CO.ID AND THE COMPANY'S WEBSITE MDENTERTAINMENT.COM/.

This Disclosure of Information is published in Jakarta on 28 August 2024.

I. DEFINITIONS AND ABBREVIATIONS

Affiliate	: shall have the meaning as referred to in Article 1 point (1) of the Capital Market Law.
Capital Market Law	: means Law No. 8 of 1995 on Capital Markets as amended by UUP2SK.
Company	: means PT MD Entertainment Tbk, domiciled in Jakarta, a public company whose shares are listed on the IDX, which is established and operated under the laws of the Republic of Indonesia.
CSSA at MD	: means Conditional Share Subscription Agreement dated 26 August 2024 entered into by and between the Company, PSG, and TI.
EGMS	: means Extraordinary General Meeting of Shareholders that will be held on 3 October 2024.
Financial Statements	: means Financial Statements of the Company that have been audited by the Public Accounting Firm Jamaludin, Ardi, Sukimto, & Partners for the period ending on 30 April 2024.
IDX	: means Indonesia Stock Exchange, as defined in Article 1 point (4) of Capital Market Law, in this case is administered by PT Bursa Efek Indonesia, domiciled in Jakarta.
KSEI	: means PT Kustodian Sentral Efek Indonesia, which performs custodian tasks as defined in Article 1 point (8) of Capital Market Law.
MOLHR	: means Ministry of Law and Human Rights of the Republic of Indonesia.
NETV	: means PT Net Visi Media Tbk, a publicly listed company established under the laws of the Republic of Indonesia, with its registered office at Graha Mitra, 4 th Floor, Jl. Jend. Gatot Subroto Kav. 21, Karet Semanggi, Jakarta 12930.
OJK	: means <i>Otoritas Jasa Keuangan</i> / Financial Services Authority, an independent institution as referred to in Law No. 21 of 2011 on the Financial Services Authority as amended by UUP2SK, whose duties and authorities include regulation and supervision of financial service activities in the banking sector, capital market, insurance, pension funds, financing institutions, and other financial institutions.
Independent Shareholders	: shall have the meaning as referred to in Article 1 point (1) of OJK Regulation No. 42/POJK.04/2020 on Affiliated Party Transactions and Conflict of Interest Transactions.

IDX Regulation No. I-A	: means IDX Regulation No. I-A on Listing of Shares (Stock) and Equity-type Securities other than Stock Issued by the Listed Company, Appendix of the Decision of the Board of Directors of the IDX No. Kep-00101/BEI/12-2021.
Material Transaction Plan	: means a series of transactions carried out in connection with the acquisition of NETV by the Company, consisting of several transactions that qualify as a Material Transaction under OJK Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, with the disclosure of information regarding these transactions being announced concurrently with this Information Disclosure.
New Shares	: means primary shares issued from the Company's portfolio in the maximum amount of 951.121.700 ordinary shares with a nominal value of IDR100 per share which are equal to maximum of 10% from the fully issued and paid-up capital of the Company on the date of this Disclosure of Information.
NPR Plan	: means the capital increase without pre-emptive rights by the Company, which will be carried out in accordance with the provisions of POJK No. 32/2015.
POJK No. 32/2015	: means OJK Regulation No. 32/POJK.04/2015 on the Increase in the Capital of Publicly-Traded Companies by Granting Pre-Emptive Rights as lastly amended by OJK Regulation No. 14/POJK.04/2019.
POJK No. 42/2020	: means OJK Regulation No. 42/POJK.04/2020 on Affiliated Transactions and Conflict-of-Interest Transactions.
PSG	: means PT Permata Surya Gitatama, a private company established under the law of the Republic of Indonesia.
TI	: means PT Teladan Investama, a private company established under the laws of the Republic of Indonesia.
UUP2SK	: means Law No. 4 of 2023 on the Development and Strengthening of Financial Sector.

II. RECITALS

This Disclosure of Information is announced in order for the Company's shareholders receiving full information on the NPR as stipulated in POJK No. 14/2019 and in accordance with the prevailing laws and regulations, and the Company's articles of association. The NPR is subject to prior approval from the Independent Shareholders of the Company, which will be held on 4 October 2024.

III. DESCRIPTION ON THE NPR PLAN

A. Information on NPR

In accordance with POJK No. 32/2015, since the NPR is conducted for purposes other than

improving the financial position, the following must be done:

- (i) for a maximum of 10% (ten percent) of the number of shares of the Company that have been issued and fully paid-up; and
- (ii) within a period of 2 (two) years from the EGMS that approves the NPR Plan.

The Company will issue up to 951,121,700 (nine hundred fifty-one million one hundred twenty-one thousand seven hundred) shares with a nominal value of IDR 100 (one hundred Rupiah) per share or equivalent to a maximum of 10% (ten percent) of the issued and paid –up capital of the Company after the implementation of the NPR. The New Shares will be listed on IDX in accordance with the applicable laws and regulations.

The execution price of the New Shares in the NPR Plan must comply with the IDX Regulation No. I-A, which is at least 90% (ninety percent) of the average closing price of the Company's shares traded on the IDX over 25 (twenty-five) consecutive trading days in the regular market prior to the date of the application for additional share listing on the IDX.

As part of the NPR Plan, the Company signed the CSSA at MD on 26 August 2024, where PSG and TI will subscribe to the new shares to be issued by the Company with a total subscription price of IDR 661,947,341,364 (“**First NPR**”). The preliminary conditions stipulated in the CSSA include obtaining approval from the Independent Shareholders by the Company.

B. Purposes and Objectives of the NPR Plan

The issuance of New Shares will increase the number of shares issued by the Company, which is expected to increase the liquidity of the Company's share trading. The implementation of the NPR will also provide additional funds to the Company to support the development of the Company and its subsidiaries and strengthen the capital structure of the Company. This advantage will subsequently provide added value towards the shareholders of the Company.

C. Proposed Use of Proceeds from the NPR Plan

The proceeds obtained from the First NPR will be used by the Company to partially fund the Material Transaction Plan, which involves the acquisition of 29,633,929,103 shares of NETV, representing approximately 71.65% of the issued and paid-up capital of NETV. The disclosure information regarding the Material Transaction Plan is announced on the same date as this Information Disclosure on the IDX website and the Company's website.

Meanwhile, the remainder (if any) will be used for the development of the Company's business activities and to pursue potential expansion opportunities, as the Company needs to strengthen its capital structure.

D. Indicative Timeline from the NPR Plan

The NPR Plan will only be executed after the Company obtains approval from the Independent Shareholders at the EGMS.

The first implementation of the First NPR is scheduled as follows:

- Application for additional share listing by the Company : 18 October 2024
- Announcement of the new share issuance plan : 18 October 2024
- Submission of the evidence of NPR implementation announcement to OJK : 22 October 2024
- Payment of new share listing fees by the Company : 25 October 2024

- Issuance and distribution of the Company's new shares : 25 October 2024
- The listing of new shares to PSG and TI : 28 October 2024

The EGMS will be held both physically and electronically through the Electronic General Meeting System provided by KSEI on:

Day : Friday, 4 October 2024
 Time : 10:00 - onwards
 Venue : MD Place Tower I
 Jalan Setiabudi Selatan No. 7, Setiabudi, Jakarta Selatan

The agenda related to the NPR to be discussed in the Company's EGMS includes the approval of the plan for capital increase without pre-emptive rights by the Company, up to a maximum of 10% of the Company's issued and paid-up capital.

The remaining New Shares not issued under the First NPR may be issued within 2 (two) years from the EGMS approving the NPR Plan ("**Remaining NPR**"). The Remaining NPR will be implemented if the Company deems it necessary and considers it to be the best financing option at that time.

IV. MANAGEMENT DISCUSSION AND ANALYSIS

In general, the implementation of the NPR Plan will have a direct impact on the capital structure and share liquidity of the Company.

The pro forma consolidated financial statements of the Company and its subsidiaries, as outlined below, have been prepared by the Company's management based on the Financial Statements. In preparing these pro forma statements, the Company used the following assumptions:

1. The Company purchases 75% of Newton Capital Limited's claims against NETV (debt to equity conversion) amounting to IDR 661,947,341,364.
2. The receivables claim is converted by NETV by issuing Series B shares with a nominal value of IDR 50 per share, totaling 13,238,946,827 shares.
3. Purchase of NETV Series B shares in cash amounting to IDR 599,100,000,000, with a price per share of IDR 50.
4. The total shares acquired are 11,982,000,000.
5. The Company issues new shares amounting to IDR 661,947,341,364, which are sold to PSG and TI.
6. The Company purchases NETV Series A shares owned by SLM amounting to IDR 295,158,969,680, TI amounting to IDR 65,939,188,491, and IIH amounting to IDR 33,351,858,780, with a price per share of IDR 50.

The table below presents an overview of the financial condition of the Company and its subsidiaries as of 30 April 2024, and after the implementation of the NPR Plan:

Description	30 April 2024 (in IDR)	After First NPR (in IDR)	After NPR up to 10% of the Company's issued and paid-up capital (in IDR)
Cash or Cash Equivalent	533,216,716,617	1,195,164,057,981	4,645,486,501,774
Total Assets	1,772,909,400,047	2,434,856,741,411	5,885,179,185,204
Total Liabilities	95,772,495,416	95,772,495,416	95,772,495,416
Total Equity	1,677,136,904,632	2,339,084,245,996	5,789,406,689,789

V. IMPACT OF THE EXECUTION OF NPR TO THE SHAREHOLDERS

With the issuance of all New Shares under the NPR Plan, all of the Company's existing shareholders will experience a proportional decrease in their share ownership percentage (dilution) of up to 9.09% (nine-point zero nine percent). However, the number of shares owned by the existing shareholders will remain the same.

VI. CAPITAL STRUCTURE BEFORE AND AFTER THE NPR PLAN

A. Capital Structure Before the NPR Plan

Based on Deed of Statement of Resolution of the EGMS No. 04 ("Deed No. 4") *juncto* the Shareholders Register of the Company as of 31 July 2024, issued by the Company's Securities Administration Bureau namely PT Adimitra Jasa Korpora, the Company's capital structure is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR 100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	-
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	50.50
2. Manoj Dhamoo Punjabi	1,696,162,615	169,616,261,500	17.83
3. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.62
4. Public	1,620,939,800	162,093,980,000	17.05
Issued and Paid-Up Capital	9,511,217,000	951,121,700,000	100.00
Portfolio Shares	10,488,783,000	1,048,878,300,000	-

B. Capital Structure After the First NPR

Assuming the exercise price is 90% of the average closing price of the Company's shares traded on the IDX over 25 consecutive trading days in the regular market before 26 August 2024, which is IDR 3,891, the Company's capital structure after the implementation of the First NPR Plan is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	49.61
2. Manoj Dhamoo Punjabi	1,696,162,615	169,616,261,500	17.52
3. PT Permata Surya Gitatama	127,584,139	12,758,413,900	1.32
4. PT Teladan Investama	42,528,046	4,252,804,600	0.44
5. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.37
6. Masyarakat	1,620,939,800	162,093,980,000	16.74
Issued and Paid-Up Capital	9,681,329,185	968,132,918,500	100.00
Portfolio Shares	10,318,670,815	1,031,867,081,500	-

C. Capital Structure After the NPR

The Company's capital structure following the implementation of the First NPR Plan and in the event of the implementation of the Remaining NPR (so that all New Shares under the NPR Plan have been issued) is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	45.90
2. Manoj Dhamoo Punjabi	1,696,162,615	169,616,261,500	16.21
3. PT Permata Surya Gitatama	127,584,139	12,758,413,900	1.22
4. PT Teladan Investama	42,528,046	4,252,804,600	0.40
5. Remaining PMTHMETD Investors	781,009,515	78,100,951,500	7.47
6. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	13.30
7. Public	1,620,939,800	162,093,980,000	15.49
Issued and Paid-Up Capital	10,462,338,700	1,046,233,870,000	100.00
Portfolio Shares	9,537,661,300	953,766,130,000	-

VII. INFORMATION ON THE PROSPECTIVE NEW SHAREHOLDER OF THE FIRST NPR

A. PT Teladan Investama ("TI")

Brief History

TI, established under the laws of the Republic of Indonesia, is named PT Teladan Investama, based on the Deed of Establishment of a Limited Liability Company No. 45 dated 14 March 2008, made before Mellyani Noor Shandra, S.H., Notary in Jakarta, which received approval from the MOLHR under Decree No. AHU-14801.AH.01.01.Tahun 2008 dated 26 March 2008. It has been registered in the Company Register at the MOLHR under No. AHU-

0021850.AH.01.09.Tahun 2008 dated 26 March 2008, and announced in the State Gazette of the Republic of Indonesia No. 9700 dated 24 June 2008, Supplement No. 51 (“**Deed No. 45**”).

The articles of association of TI have undergone several amendments, most recently with the Deed of Statement of Shareholders’ Resolution on Amendments to the Articles of Association of PT Teladan Investama No. 83 dated 8 April 2022, made before Jose Dima Satria, S.H., M.Kn, Notary in Jakarta. This amendment was notified to the MOLHR under Receipt of Notification of Amendment to the Articles of Association No. AHU-0027166.AH.01.02.TAHUN 2022 dated 14 April 2022, and registered in the Company Register at the MOLHR under No. AHU-0074692.AH.01.11.TAHUN 2022 dated 14 April 2022 (“**Deed No. 83**”).

Purpose and Objectives and Business Activities of TI

According to Article 3 of TI’s articles of association as stated in Deed No. 83, the purpose and objectives of TI are to engage in the activities of headquarters office, holding company, other management consulting activities, and wholesale trade.

Capital Structure and Shareholders

Based on Deed No. 45, the capital structure of TI as of the date of this Information Disclosure is as follows:

Authorized Capital: IDR 200,000,000

Issued Capital: IDR 129,400,000

Paid-Up Capital: IDR 129,400,000

TI’s authorized capital is divided into 2,000 ordinary shares, each with a nominal value of IDR 100,000 per share.

Based on Deed No. 45, the shareholders of TI are as follows:

No.	SHAREHOLDERS	TOTAL SHARES	NOMINAL VALUE (IDR)	%
1	PT Teladan Resources	494	49,400,000	38.16
2	Widiyanti Putri	200	20,000,000	15.46
3	Indracahya Basuki	200	20,000,000	15.46
4	Nurcahya Basuki	200	20,000,000	15.46
5	Wishnu Wardhana	200	20,000,000	15.46
Total		1,294	129,400,000	100

Management and Supervision

Based on the Deed of Statement of Shareholders’ Resolution of PT Teladan Investama No. 60 dated 6 December 2023, made before Jose Dima Satria, S.H., M.Kn, Notary in Jakarta, which was notified to the MOLHR under Receipt of Notification of Company Data Changes No. AHU-AH.01.09-0194973 dated 12 December 2023, and registered in the Company Register at the MOLHR under No. AHU-0250730.AH.01.11.TAHUN 2023 dated 12 December 2023, the composition of the Board of Commissioners and the Board of Directors of TI is as follows:

Board of Directors

President Director : Widiyanti Putri

Director : Indracahya Basuki

Board of Commissioners

President Commissioner : Wishnu Wardhana

Commissioner : Nurcahya Basuki

B. PT Permata Surya Gitatama (“PSG”)

Brief History

PSG, established under the laws of Indonesia, is named PT Permata Surya Gitatama, based on the Deed of Establishment of a Limited Liability Company No. 17 dated 11 September 1998, made before Miranti Tresnaning Timur, S.H., Notary in Ciawi, which was approved by the MOLHR under Decree No. C2-26075 HT.01.01.Th.98 dated 23 November 1998, and registered in the Company Register at the Central Jakarta Company Registration Office under No. 3940/BH.09.05/IV/99 dated 9 April 1999.

The articles of association of PSG have undergone several amendments, most recently with the Deed of Statement of Shareholders’ Resolution No. 10 dated 15 July 2024, made before Miryany Usman, S.H., Notary in Jakarta, which received approval from the Ministry of Law and Human Rights under Decree No. AHU-0042621.AH.01.02.TAHUN 2024 dated 15 July 2024, and was registered in the Company Register at the Ministry of Law and Human Rights under No. AHU-0142731.AH.01.11.TAHUN 2024 dated 15 July 2024 (“**Deed No. 10**”).

Purpose and Objectives and Business Activities of PSG

According to Article 3 of PSG’s articles of association as stated in Deed No. 10, the purpose and objectives of PSG are to engage in management consulting activities.

Capital Structure and Shareholders

Based on the Deed of Statement of Shareholders’ Resolution No. 2 dated 3 April 2020, made before Miryany Usman, Notary in Jakarta, which received approval from the MOLHR under Decree No. AHU-0033827.AH.01.02.TAHUN 2020 dated 5 May 2020, and was registered in the Company Register at the MOLHR under No. AHU-0077393.AH.01.11.TAHUN 2020 dated 5 May 2020 (“**Deed No. 2**”), the capital structure of PSG as of the date of this Information Disclosure is as follows:

Authorized Capital: IDR 323,369,000,000

Issued Capital: IDR 319,869,000,000

Paid-Up Capital: IDR 319,869,000,000

PSG’s authorized capital is divided into 323,369 ordinary shares, each with a nominal value of IDR 1,000,000 per share.

Based on Deed No. 2, the shareholders of PSG are as follows:

No.	SHAREHOLDERS	TOTAL SHARES	NOMINAL VALUE (Rp)	%
1	Agus Lasmono	319,868	319,868,000,000	100
2	PT Mohammad Mangkuningrat	1	1,000,000	0.00
Total		319,869	319,869,000,000	100
Shares from Portfolio		319,869	319,869,000,000	

Management and Supervision

Based on Deed No. 10, the composition of the Board of Commissioners and the Board of Directors of PSG is as follows:

Board of Directors

Director : Tonyadi Halim

Board of Commissioners

Commissioner : Agus Lasmono

As of the date of this Information Disclosure, the Company does not have any affiliated relationships with PSG and TI.

VIII. GENERAL INFORMATION OF THE COMPANY

Brief History

The Company, domiciled in South Jakarta, was established under the name of PT MD Media, pursuant to the Deed of Establishment No. 5 dated 1 August 2002, made before Frans Elsius Muliawan, S.H., Notary in Jakarta, which has been ratified by the MOLHR by virtue of its Decree No. C-17650.HT.01.01.TH.2002 dated 13 September 2002, has been registered in the Company Register in the Company Register under No. 090519244732 under No. 5899/BH.09.05/XI/2002 dated 21 November 2002, and has been published in the State Gazette of the Republic of Indonesia No. No. 76 dated September 23, 2003, Supplement No. 8852/2003.

The Company's articles of association has been amended several times, most recently by the Deed No. 4 dated 10 July 2024, made before Tri Firdaus Akbarsyah, S.H., M.Kn., Notary in South Jakarta, which has been approved by the MOLHR by virtue of its Decree No. AHU-0043005.AH.01.02.Tahun 2024 dated 16 July 2024 and has been registered in the Company Register in the MOLHR under No. AHU-0144075.01.11.TAHUN 2024 dated 16 July 2024.

Purpose and Objectives and Business Activities of the Company

Based on Article 3 of the Company's articles of association as stated in Deed of Statement of Meeting Resolution No. 07 dated 5 July 2023, made before Leolin Jayayanti, SH., M.Kn., Notary in South Jakarta, which received approval from the MOLHR under Decree No. AHU-0038581.AH.01.02.TAHUN 2023 dated 7 July 7 2023, and registered in the Company Register at the MOLHR under No. AHU-0127468.AH.01.11.TAHUN 2023 dated 7 July 2023, the purpose and objective of the Company are:

Main Business Activities:

- (i) Professional Performing Arts (90021)
- (ii) Activities of Artists and Other Creative Workers (90029)
- (iii) Arts Management and Arts Festival Activities (90030)
- (iv) Operation of Art Facilities (90040)
- (v) Entertainment, Arts, and Other Creative Activities (90090)
- (vi) Distribution of Film, Video, and Television Programs by Private Bodies (59132)
- (vii) Post-Production of Film, Video, and Television Programs (59122)
- (viii) Private Television Broadcasting and Programming (60202)

- (ix) Production of Film, Video, and Television Programs by Private Bodies (59112)

Supporting Business Activities:

- (i) Owned or Leased Real Estate (68111)
- (ii) Rental and Leasing of Recording and Editing Equipment Without Option Rights (77321)
- (iii) General Printing Industry (18111)

Capital and Shareholders Structure

Based on the Deed of Statement of the Extraordinary General Meeting of Shareholders No. 04 in conjunction with the Company's Shareholders Register as of 31 July 2024, issued by the Company's Securities Administration Bureau, PT Adimitra Jasa Korpora, the Company's capital structure is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE IDR100 PER SHARES	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	-
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	50.50
2. Manoj Dhamoo Punjabi	1,696,162,615	169,616,261,500	17.83
3. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.62
4. Public	1,620,939,800	162,093,980,000	17.05
Issued and Paid-up Capital	9,511,217,000	951,121,700,000	100.00
Portfolio Shares	10,488,783,000	1,048,878,300,000	-

Management and Supervision

Based on the Deed of Statement of the Extraordinary General Meeting of Shareholders No. 04 dated July 10, 2024, made before Tri Firdaus Akbarsyah, S.H., M.H., Notary in South Jakarta, which was notified to the Ministry of Law and Human Rights under Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.09-0227165 dated 16 July 2024, and registered in the Company Register at the Ministry of Law and Human Rights under No. AHU-0144075.AH.01.11.TAHUN 2024 dated 16 July 2024, the composition of the Board of Commissioners and the Board of Directors of the Company as of the date of this Information Disclosure is as follows:

Board of Directors

President Director : Manoj Dhamoo Punjabi

Director : Priyardashi Anand

Director : Sajan Lachmandas Mulani

Board of Commissioners

President Commissioner : Shania Manoj Punjabi

Commissioner : Sanjeva Advani

Independent Commissioner : Innayat Haresh Kubchandani

IX. STATEMENT OF THE COMPANY'S BOARD OF DIRECTORS AND COMMISSIONERS

1. This Information Disclosure is complete and has been prepared in accordance with the provisions set out in POJK No. 32/2015.
2. The NPR Plan is not an affiliate transaction and/or a conflict-of-interest transaction as referred to in POJK No. 42/2020.
3. The implementation of the NPR Plan is carried out in the best interests of the Company and will not potentially disrupt the Company's business activities.
4. The information disclosed in this information disclosure is true, and there are no false statements regarding material facts or omissions of material facts that could cause the material information in this disclosure to become inaccurate and/or misleading.

X. ADDITIONAL INFORMATION

For further information, the Company's shareholders may submit requests to the Company's Corporate Secretary during regular business hours at the following address:

PT MD Entertainment Tbk

Head Office:

MD Place Tower I

Jalan Setiabudi Selatan No. 7, Setiabudi, Jakarta Selatan

Telephone: +62-21 29855777

Facsimile: +62-21 29055777

Email: corporatesecretary@mdentertainment.com

Website: <https://mdentertainment.com/>