

**ADDITIONAL AND/OR AMENDMENT TO THE DISCLOSURE OF INFORMATION TO
SHAREHOLDERS OF PT MD ENTERTAINMENT TBK (THE “COMPANY”)
ON THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS (NPR)**

This Disclosure of Information is an Additional and/or Amendment to the Disclosure of Information announced on 28 August 2024. This Disclosure of Information is announced in order to comply with the provision of the Financial Services Authority / *Otoritas Jasa Keuangan* (“OJK”) Regulation No. 32/POJK.04/2015 on Capital Increase in Public Companies with Pre-Emptive Rights as lastly amended to OJK Regulation No. 14/POJK.04/2019 on the Amendment of OJK Regulation No. 32/POJK.04/2015 on Capital Increase in Public Companies with Pre-Emptive Rights (“**POJK No. 14/2019**”).



Main Business Activities:
Film Production

Domiciled in Jakarta, Indonesia

Head Office:
MD Place Tower I
Jalan Setiabudi Selatan No. 7, Setiabudi, Jakarta Selatan 12910
Telephone: +62-21 29855777
Facsimile: +62-21 29055777
Email: corporatesecretary@mdentertainment.com
Website: <https://mdentertainment.com/>

IF YOU HAVE ANY DIFFICULTY IN UNDERSTANDING THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION OR DOUBT IN MAKING A DECISION, IT IS ADVISABLE TO CONSULT WITH YOUR SECURITIES BROKER, INVESTMENT MANAGER, LEGAL ADVISOR, PUBLIC ACCOUNTANT, OR OTHER PROFESSIONAL ADVISORS.

THE BOARD OF COMMISSIONERS AND BOARD OF DIRECTORS OF THE COMPANY, BOTH INDIVIDUALLY AND JOINTLY, ARE FULLY RESPONSIBLE FOR THE COMPLETENESS AND CORRECTNESS OF ALL MATERIAL INFORMATION OR FACTS CONTAINED IN THIS DISCLOSURE OF INFORMATION. THE BOARD OF DIRECTORS AND BOARD OF COMMISSIONERS OF THE COMPANY DECLARE THE COMPLETENESS OF INFORMATION AS DISCLOSED IN THIS DISCLOSURE OF INFORMATION AND AFTER CONDUCTING CAREFUL RESEARCH, CONFIRM THAT THE INFORMATION DISCLOSED IN THIS DISCLOSURE OF INFORMATION IS ACCURATE AND THERE ARE NO MISSTATEMENT OF MATERIAL FACTS THAT OR NO OMISSION OF MATERIAL FACTS THAT MAY CAUSE THE MATERIAL INFORMATION IN THIS DISCLOSURE OF INFORMATION BECOME INACCURATE AND/OR MISLEADING.

THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS AS STATED IN THIS DISCLOSURE OF INFORMATION WILL BE SUBJECT TO THE APPROVAL OF THE INDEPENDENT SHAREHOLDERS IN THE COMPANY’S GENERAL MEETING OF SHAREHOLDERS.

THE BOARD OF DIRECTORS OF THE COMPANY STATES THAT THE INFORMATION CONTAINED IN THIS DISCLOSURE OF INFORMATION IS INTENDED TO PROVIDE COMPLETE INFORMATION AND DESCRIPTION TO THE COMPANY’S SHAREHOLDERS REGARDING THE CAPITAL INCREASE PLAN WITHOUT PRE-EMPTIVE RIGHTS AS PART OF COMPLIANCE WITH POJK NO.

THIS DISCLOSURE OF INFORMATION IS IMPORTANT TO BE READ AND UNDERSTOOD BY THE INDEPENDENT SHAREHOLDERS OF THE COMPANY IN ORDER TO MAKE ANY DECISIONS ON THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS.

THIS DISCLOSURE OF INFORMATION IS SIMULTANEOUSLY ANNOUNCED ON THE INDONESIAN STOCK EXCHANGE WEBSITE WWW.IDX.CO.ID AND THE COMPANY'S WEBSITE MDENTERTAINMENT.COM/.

This Disclosure of Information is published in Jakarta on 4 October 2024.

I. DEFINITIONS AND ABBREVIATIONS

Affiliate	: shall have the meaning as referred to in Article 1 point (1) of the Capital Market Law.
Capital Market Law	: means Law No. 8 of 1995 on Capital Markets as amended by UUP2SK.
Company	: means PT MD Entertainment Tbk, domiciled in Jakarta, a public company whose shares are listed on the IDX, which is established and operated under the laws of the Republic of Indonesia.
CSSA at MD	: means Conditional Share Subscription Agreement dated 3 October 2024 entered into by and between the Company and SI.
CSSA at NETV	: means the Conditional Shares Subscription Agreement dated 26 August 2024 as amended from time to time entered into by the Company and NETV.
EGMS	: means Extraordinary General Meeting of Shareholders that will be held on 8 October 2024.
Financial Statements	: means Financial Statements of the Company that have been audited by the Public Accounting Firm Jamaludin, Ardi, Sukimto, & Partners for the period ending on 30 April 2024.
First NPR	: means a capital increase without pre-emptive rights by the Company where SI subscribed for new shares issued by the Company with a total subscription price of IDR 661,947,341.36.
IDX	: means Indonesia Stock Exchange, as defined in Article 1 point (4) of Capital Market Law, in this case is administered by PT Bursa Efek Indonesia, domiciled in Jakarta.
IDX Regulation No. I-A	: means IDX Regulation No. I-A on Listing of Shares (Stock) and Equity-type Securities other than Stock Issued by the Listed Company, Appendix of the Decision of the Board of Directors of the IDX No. Kep-00101/BEI/12-2021.
IIH	: means PT Indika Inti Holdiko, a limited liability company established under the law of the Republic of Indonesia.
Independent Shareholders	: shall have the meaning as referred to in Article 1 point (1) of OJK Regulation No. 42/POJK.04/2020 on Affiliated Party Transactions and Conflict of Interest Transactions.
KSEI	: means PT Kustodian Sentral Efek Indonesia, which performs custodian tasks as defined in Article 1 point (8) of Capital Market Law.
Material Transaction Plan	: means a series of transactions carried out in connection with the acquisition of NETV by the Company, consisting of several transactions that constitute as a Material Transaction under OJK Regulation No. 17/POJK.04/2020 concerning Material Transactions and Changes in Business Activities, where the disclosure of information regarding these transactions being announced concurrently with this Disclosure of Information.

MOLHR	: means Ministry of Law and Human Rights of the Republic of Indonesia.
NETV	: means PT Net Visi Media Tbk, a publicly listed company established under the laws of the Republic of Indonesia, with its registered office at Graha Mitra, 4 th Floor, Jl. Jend. Gatot Subroto Kav. 21, Karet Semanggi, Jakarta 12930.
New Shares	: means primary shares issued from the Company's portfolio in the maximum amount of 951.121.700 shares with a nominal value of IDR 100 per share which are equal to maximum of 10% from the fully issued and paid-up capital of the Company on the date of this Disclosure of Information as stipulated in the Deed of Meeting Resolutions of the Board of Commissioners of the Company No. 52 dated 17 December 2018 made before Leolin Jayayanti, S.H., M.Kn., Notary in Jakarta, which has obtained receipt of notification of the amendment to the articles of association from the MOLHR based on Letter No. AHU.AH-01.03-0276873 dated 18 December 2018 and has been registered in the Register of Companies at the MOLHR under No. AHU-0172575.AH.01.11.Tahun 2018 dated 18 December 2018.
NPR Plan	: means the capital increase without pre-emptive rights by the Company, which will be carried out in accordance with the provisions of POJK No. 14/2019.
OJK	: means <i>Otoritas Jasa Keuangan</i> / Financial Services Authority, an independent institution as referred to in Law No. 21 of 2011 on the Financial Services Authority as amended by UUP2SK, whose duties and authorities include regulation and supervision of financial service activities in the banking sector, capital market, insurance, pension funds, financing institutions, and other financial institutions.
POJK No. 14/2019	: means OJK Regulation No. 32/POJK.04/2015 on Capital Increase in Public Companies with Pre-Emptive Rights as lastly amended by OJK Regulation No. 14/POJK.04/2019.
POJK No. 42/2020	: means OJK Regulation No. 42/POJK.04/2020 on Affiliated Transactions and Conflict-of-Interest Transactions.
Remaining NPR (if any)	: means a capital increase without pre-emptive rights by the Company where the number of shares issued is a maximum of 10% (ten percent) of the current issued and paid-up capital reduced by the number of shares issued in the First NPR, hence the total NPR is a maximum of 10% (ten percent) of the current issued and paid-up capital.
SI	: means PT Samuel International, a limited liability company established under the laws of the Republic of Indonesia.
SLM	: means PT Sinergi Lintas Media, a limited liability company established under the laws of the Republic of Indonesia.

- TI : means PT Teladan Investama, a private company established under the laws of the Republic of Indonesia.
- UUP2SK : means Law No. 4 of 2023 on the Development and Strengthening of Financial Sector.

II. RECITALS

This Disclosure of Information is announced in order for the Company's shareholders receiving full information on the NPR Plan as stipulated in POJK No. 14/2019 and in accordance with the prevailing laws and regulations, and the Company's articles of association. The NPR is subject to prior approval from the Independent Shareholders of the Company, which will be held on 8 October 2024.

The agenda of the EGMS in the context of NPR Plan is "approval related to the Company's plan to increase capital without pre-emptive rights up to 10% of the Company's issued and paid-up capital (PMTHMETD I)" where:

1. EGMS can only be held if attended by more than 1/2 (one-half) of the total number of shares with valid voting rights owned by Independent Shareholders; and
2. Resolutions of the EGMS are valid if approved by more than 1/2 (one-half) of the total number of shares with valid voting rights owned by Independent Shareholders.

In the event that the quorum as referred to above is not achieved, the second EGMS (i) can only be held if attended by more than 1/2 (one-half) of the total number of shares with valid voting rights owned by Independent Shareholders and (ii) resolutions are valid if approved by more than 1/2 (one-half) of the total number of shares with valid voting rights owned by Independent Shareholders present.

In the event that the quorum of the second EGMS mentioned above is not achieved, the third EGMS is valid and entitled to make resolutions if attended by Independent Shareholders with valid voting rights in the attendance quorum determined by OJK at the request of the Company. The resolutions of the third EGMS shall be valid if approved by the Independent Shareholders representing more than 50% (fifty percent) of the shares owned by the Independent Shareholders present.

As of the date of this Disclosure of Information, the Company has not received any objection statement from certain parties including but not limited to the Company's creditors related to the NPR Plan by the Company.

There are no approvals and/or licenses from the government or other government entities or institutions that must be obtained by the Company in order to carry out the plan of Material Transaction.

III. DESCRIPTION ON THE NPR PLAN

A. Information on NPR

In accordance with POJK No. 14/2019, since the NPR is conducted for purposes other than improving the financial position, the following must be done:

- (i) for a maximum of 10% (ten percent) of the number of shares of the Company that have been issued and fully paid-up; and
- (ii) within a period of 2 (two) years from the EGMS that approves the NPR Plan.

The Company will issue up to 951,121,700 (nine hundred fifty-one million one hundred twenty-one thousand seven hundred) shares with a nominal value of IDR 100 (one hundred Rupiah) per share or equivalent to a maximum of 10% (ten percent) of the issued and paid –up capital of the Company after the implementation of the NPR as stipulated in the Deed of Meeting Resolutions of the Board of Commissioners of the Company No. 52 dated 17 December 2018 made before Leolin Jayayanti, S.H., M.Kn., Notary in Jakarta, which has obtained receipt of notification of the amendment to the articles of association from the MOLHR based on Letter No. AHU.AH-01.03-0276873 dated 18 December 2018 and has been registered in the Register of Companies at the MOLHR under No. AHU-0172575.AH.01.11.Tahun 2018 dated 18 December 2018. The issued shares amounted to 951,121,700 shares, including the shares to be subscribed by SI in the First NPR. The New Shares will be listed on IDX in accordance with the applicable laws and regulations.

The execution price of the New Shares in the NPR Plan must comply with the IDX Regulation No. I-A, which is at least 90% (ninety percent) of the average closing price of the Company's shares traded on the IDX over 25 (twenty-five) consecutive trading days in the regular market prior to the date of the application for additional share listing on the IDX.

As part of the NPR Plan, the Company signed the CSSA at MD on 3 October 2024, where SI will subscribe to the new shares to be issued by the Company with a total subscription price of IDR 661,947,341,364 (“**First NPR**”). CSSA at MD provides that if at the above subscription price SI receives odd lot shares, then the amount of subscription price payable by SI will be reduced accordingly so that SI will receive whole lot shares from the Company.

The preliminary conditions stipulated in the CSSA include obtaining approval from the Independent Shareholders by the Company. There are no clauses in the CSSA at MD that could potentially harm the rights of the Company's public shareholders.

B. Purposes and Objectives of the NPR Plan

The issuance of New Shares will increase the number of shares issued by the Company, which is expected to increase the liquidity of the Company's share trading. The implementation of the NPR will also provide additional funds to the Company to support the development of the Company and its subsidiaries and strengthen the capital structure of the Company. This advantage will subsequently provide added value towards the shareholders of the Company.

C. Proposed Use of Proceeds from the NPR Plan

The proceeds obtained from the First NPR will be used by the Company to partially fund the Material Transaction Plan. The disclosure of information regarding the Material Transaction Plan is announced on the same date as this Disclosure of Information on the IDX website and the Company's website.

Meanwhile, the funds obtained from the Remaining NPR (if any) by the Company (if conducted) will be used for the development of the Company group's business activities and to pursue potential expansion opportunities, in line with the business development and funding needs of the Company.

The Company plans to have more resources to realize its ambition of expanding its business reach into this new and promising sector. More specifically, the Company, acting as a production house, intends to increase its working capital in order to produce more content to be broadcast through its newly acquired television company. The Company aims to repeat its past success in producing television content loved by viewers. With its proven experience and expertise in creating high-quality programs, the Company is confident that it can deliver content that is engaging and relevant to television audiences.

Furthermore, in the event that the plan to use the Remaining NPR proceeds (if any) by the Company is used for transactions that constitute as:

1. affiliated transactions and/or transactions containing conflicts of interest, thus the Company is obliged to fulfill the provisions as stipulated in POJK No. 42/2020;
2. material transactions, thus the Company must comply with the provisions as stipulated in POJK No. 17/2020; and
3. information or material facts, the Company must comply with the provisions as stipulated in OJK Regulation No. 31/POJK.04/2015 on the Disclosure of Material Information or Facts By Issuers or Public Companies.

In order to carry out the Material Transaction Plan, the Company plans to obtain funding through loans from third party banks which is assumed to be IDR 795,000,000,000. Moreover, the rest comes from the Company's internal cash obtained by the Company through the First NPR by the Company.

D. Indicative Timeline from the NPR Plan

The NPR Plan will only be executed after the Company obtains approval from the Independent Shareholders at the EGMS.

The first implementation of the First NPR is scheduled as follows:

- Application for additional share listing by the Company : 18 October 2024
- Announcement of the new share issuance plan : 18 October 2024
- Submission of the evidence of NPR implementation announcement to OJK : 22 October 2024
- Payment of new share listing fees by the Company : 25 October 2024
- Issuance, distribution and listing of the Company's new shares : 25 October 2024

The EGMS will be held both physically and electronically through the Electronic General Meeting System provided by KSEI on:

Day	:	Tuesday, 8 October 2024
Time	:	10:00 – onwards
Venue	:	MD Place Tower I Jalan Setiabudi Selatan No. 7, Setiabudi, Jakarta Selatan

The agenda related to the NPR to be discussed in the Company's EGMS includes the approval of the plan for capital increase without pre-emptive rights by the Company, up to a maximum of 10% of the Company's issued and paid-up capital.

The remaining New Shares not issued under the First NPR may be issued within 2 (two) years from the EGMS approving the NPR Plan through the Remaining NPR (if any). The Remaining NPR (if any) will be implemented if the Company deems it necessary and considers it to be the best financing option at that time. In this case, the amount of the First NPR and the Remaining NPR (if any) shall be a maximum of 10% (ten percent) of the current issued and paid-up capital.

IV. MANAGEMENT DISCUSSION AND ANALYSIS

In general, the implementation of the NPR Plan will have a direct impact on the capital structure and share liquidity of the Company.

The pro forma consolidated financial statements of the Company and its subsidiaries, as outlined below, have been prepared by the Company's management based on the Financial Statements as reviewed by Jamaludin, Ardi, Sukimto, & Rekan, independent auditors registered in OJK. In preparing these pro forma statements, the Company used the following assumptions:

1. The Company purchases 75% of Newton Capital Limited's claims against NETV (debt to equity conversion) amounting to IDR 661,947,341,364;
2. The receivables claim is converted by NETV by issuing Series B shares with a nominal value of IDR 50 per share, totaling 13,238,946,827 shares;
3. Purchase of NETV Series B shares in cash amounting to IDR 599,100,000,000, with a price per share of IDR 50;
4. The number of shares acquired by the Company is 11,982,000,000 NETV shares derived from the value of capital paid in cash by the Company to NETV in the amount of IDR 599,100,000,000 where the exercise price per NETV's share is IDR 50 as agreed between the Company and NETV based on the CSSA at NETV;
5. The Company issues new shares amounting to IDR 661,947,341,364, which are sold to SI. This is based on the assumption that the exercise price of the Company's NPR is 90% of the average closing price of the Company's shares traded on the IDX for 25 consecutive trading days in the regular market before 27 August 2024, which is IDR 3,891.
6. The Company purchases NETV Series A shares owned by SLM amounting to IDR 295,158,969,680, TI amounting to IDR 65,939,188,491, and IIH amounting to IDR 33,351,858,780, with a price per share of IDR 50.

The table below presents an overview of the financial condition of the Company and its subsidiaries as of 30 April 2024, after the First NPR and by taking into account the implementation of the Material Transaction Plan and after the NPR is fully implemented:

Description	30 April 2024 (in IDR)	After the First NPR and taking into account the implementation of the Material Transaction Plan (in IDR)	After NPR is fully implemented (in IDR)
Cash or Cash Equivalent	533,216,716,617	346,423,768,906	3,385,519,234,055
Total Assets	1,772,909,400,047	3,703,230,136,067	6,742,325,601,216
Total Liabilities	95,772,495,416	1,180,714,078,292	1,180,714,078,292
Total Equity	1,677,136,904,632	2,522,516,057,775	5,561,611,522,924

The NPR is expected to provide the Company with additional cash which will be used as working capital to produce content for the newly acquired television business. The additional cash is expected to significantly improve the Company's liquidity ratios, including current ratio, quick ratio, cash ratio and net working capital ratio.

The improvement in these liquidity ratios indicates that the Company will be in a healthier financial position and better able to meet its short-term obligations. This also provides the Company with greater financial flexibility to fund future growth, particularly in support of its new

television business.

While liquidity ratios will increase, this will also have an impact on other ratios. The debt-to-equity ratio will likely decrease, indicating a more conservative capital structure. Meanwhile, profitability ratios such as Return on Equity may be slightly affected in the short term due to the increased equity base.

Nevertheless, the Company is confident that this increase in liquidity and content production capacity will provide a strong foundation for long-term growth and profitability, as well as enhance value for shareholders.

The following is the ratio before and after the NPR Plan is implemented:

	30 April 2024 (before Material Transaction Plan) (in IDR)	After the First NPR and taking into account the implementation of the Material Transaction Plan (in IDR)	Change compared to before Transaction	After the NPR is fully implemented and taking into account the implementation of the Material Transaction Plan (in IDR)	Change compared to before Transaction
Cash or Cash Equivalents	533,216,716,617	346,423,768,906	-35%	3,385,519,234,055	535%
Accounts Receivable	69,954,313,535	133,723,221,406	91%	133,723,221,406	91%
Total Current Assets	672,029,241,038	1,153,459,235,228	72%	4,192,554,700,377	524%
Total Short-term Liabilities	74,366,011,988	303,744,366,889	308%	303,744,366,889	308%
Total Equity	1,677,136,904,632	2,522,516,057,775	50%	5,561,611,522,924	232%
Current Ratio	9.04	3.80	-58%	13.80	53%
Quick Ratio	8.11	1.58	-81%	11.59	43%
Cash Ratio	7.17	1.14	-84%	11.15	55%
Net Working Capital Ratio	9.04	3.80	-58%	13.80	53%
Debt to Equity	-	31.52%	Not counted	14.29%	Not counted
Return on Equity ⁽¹⁾⁽²⁾	5.61%	4.47%	-20%	2.58%	-54%

(1) The Company's net profit for the 12-month period ended 30 April 2024 is IDR 92,753,962,046.

(2) Total equity of the Company as of 30 April 2023 is IDR 1,629,245,100,438.

The value of financial ratios before NPR, after the First NPR assuming the Material Transaction Plan has been implemented, and after the Remaining NPR assuming the entire amount of the Remaining NPR is realized and the Material Transaction Plan has been carried out, can be seen in the table above.

It can be seen that the Company's liquidity ratios, namely current ratio, quick ratio, cash ratio, and net working capital ratio, initially decreased after the First NPR. This was due to the reduction in the Company's cash used to acquire NETV and the increase in the Company's short-term liabilities due to the consolidation of NETV's liabilities. However, it should be noted that the Company's liquidity ratios still show that the Company remains highly liquid at this point based on levels generally considered healthy by the market. The Company's current ratio remains above 3.0, quick ratio remains above 1.0, cash ratio remains above 1.0, and net working capital ratio remains above 2.0.

When the Company carries out the remaining NPR, the Company's cash and current assets will increase significantly and overcome the increase in the Company's short-term liabilities. As expected, this significantly improves the Company's liquidity ratios, namely current ratio, quick ratio, cash ratio, and net working capital ratio. This can be clearly seen in the table above, where each of these ratios experienced double-digit growth compared to before the NPR.

The Company's debt to equity ratio increased because previously the Company had no debt before the Material Transaction Plan and NPR. Nevertheless, the Company still has a healthy debt to equity ratio after the Material Transaction Plan and NPR, both after the First NPR and after the Remaining NPR with the assumption that all Remaining NPR are implemented.

As also anticipated, the Company's ROE (return on equity) decreased as the Company's equity increased as a result of the capital increase. However, as per the first answer, the Company expects that the increase in liquidity and content production capacity will provide a strong foundation for long-term growth and profitability, which will help raise the Company's ROE again.

V. IMPACT OF THE EXECUTION OF NPR TO THE SHAREHOLDERS

With the issuance of all New Shares under the NPR Plan, all of the Company's existing shareholders will experience a proportional decrease in their share ownership percentage (dilution) of up to 9.09% (nine-point zero nine percent). However, the number of shares owned by the existing shareholders will remain the same.

VI. CAPITAL STRUCTURE BEFORE AND AFTER THE NPR PLAN

A. Capital Structure Before the NPR Plan

Based on Deed of Statement of Resolution of the EGMS No. 04 ("Deed No. 4") *juncto* the Shareholders Register of the Company as of 31 August 2024, issued by the Company's Securities Administration Bureau namely PT Adimitra Jasa Korpora, the Company's capital structure is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR 100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	-
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	50.50
2. Manoj Dhamoo Punjabi	1,664,362,615	166,436,261,500	17.50
3. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.62
4. Public ownerships under 5%	1,652,739,800	165,273,980,000	17.38
Issued and Paid-Up Capital	9,511,217,000	951,121,700,000	100.00
Portfolio Shares	10,488,783,000	1,048,878,300,000	-

B. Capital Structure After the First NPR

Assuming the exercise price is 90% of the average closing price of the Company's shares traded on the IDX over 25 consecutive trading days in the regular market before 26 August 2024, which is IDR 3,891, the Company's capital structure after the implementation of the First NPR Plan is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	
Shareholders Name:			49.61

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
1. PT MD Global Investments	4,803,164,585	480,316,458,500	
2. Manoj Dhamoo Punjabi	1,664,362,615	166,436,261,500	17.19
3. PT Samuel International	170,112,185	17,011,218,500	1.76
4. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.37
5. Public ownerships under 5%	1,652,739,800	165,273,980,000	17.07
Issued and Paid-Up Capital	9,681,329,185	968,132,918,500	100.00
Portfolio Shares	10,318,670,815	1,031,867,081,500	-

C. Capital Structure After the NPR

The Company's capital structure following the implementation of the First NPR Plan and in the event of the implementation of the Remaining NPR (so that all New Shares under the NPR Plan have been issued) is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE OF IDR100 PER SHARE	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	45.91
2. Manoj Dhamoo Punjabi	1,664,362,615	166,436,261,500	15.91
3. PT Samuel Internasional	170,112,185	17,011,218,500	1.63
4. Remaining NPR Investors	781,009,515	78,100,951,500	7.46
5. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	13.29
6. Public ownerships under 5%	1,652,739,800	165,273,980,000	15.80
Issued and Paid-Up Capital	10,462,338,700	1,046,233,870,000	100.00
Portfolio Shares	9,537,661,300	953,766,130,000	-

VII. INFORMATION ON THE PROSPECTIVE NEW SHAREHOLDER OF THE FIRST NPR

A. PT Samuel International ("SI")

Brief History

SI, established under the laws of the Republic of Indonesia, is named PT Samuel International, based on the Deed of Establishment of a Limited Liability Company No. 03 dated 2 October 2000, made before Enimarya Agoes Suwarko, S.H., Notary in Jakarta, which received ratification from the MOLHR under Decree dated 07-12-2000 number C-25000 HT.01.01.TH.2000 ("**Deed No. 03**").

The articles of association of SI have undergone several amendments, most recently with the Deed of Statement of Shareholders' Resolution on Amendments to the Articles of Association of PT Samuel International No. 02 dated 11 March 2022, made before Surayya, S.H., M.Kn, Notary in Tangerang Regency. This amendment was notified to the MOLHR under Receipt of

Notification of Amendment to the Articles of Association No. AHU-AH.0103-0166140 dated 14 March 2022 (“**Deed No. 02**”).

SI Address

SI has its registered address at Menara Imperium Lt 25, Jl. HR Rasuna Said Kav 1, Guntur, Setiabudi, South Jakarta.

Purpose and Objectives and Business Activities of SI

SI’s business activities according to SI’s articles of association is as follows:

KBLI Number	Business Activities
46900	Wholesale trade of variety of goods
46599	Wholesale trade in machinery, tools and equipment
70209	Other management consulting activities
58200	Software publishing
66199	Other financial services support activities

However, as of now, the business activity that SI has actually carried out is other management consulting activities.

Capital Structure and Shareholders

Based on Deed No. 07, dated 7 October 2020 (“**Deed No. 07**”), the capital structure of SI as of the date of this Disclosure of Information is as follows:

Authorized Capital : IDR 226,875,000,000

Issued Capital : IDR 104,362,500,000

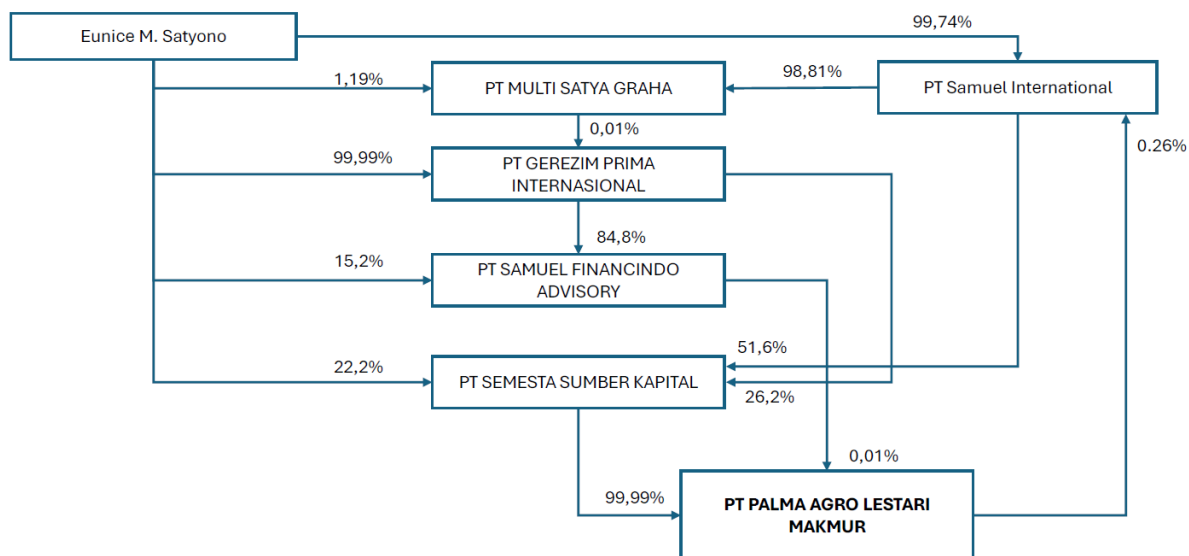
Paid-Up Capital : IDR 104,362,500,000

SI’s authorized capital is divided into 11,500,000 ordinary shares, each with a nominal value of IDR 9,075 per share.

Based on Deed No. 07, the shareholders of SI are as follows:

No.	SHAREHOLDERS	TOTAL SHARES	NOMINAL VALUE (IDR)	%
1	Eunice M. Satyono	11,470,000,000	104,090,250,000	99.74
2	PT Palma Agro Lestari Makmur	30,000	272,250,000	0.26
Total		11,470,030,000	104,362,500,000	100

Diagram of Ownership



As of the date of this Disclosure of Information, SI has no affiliation with the Company or with NETV, the main shareholder of NETV and the controller of NETV.

Management and Supervision

Based on the Deed of Statement of Shareholders' Resolution No. 2 dated 11 March 2022, made before Surayya, S.H., M.Kn, Notary in Tangerang Regency, which was notified to the MOLHR under Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.03-0166140 dated 14 March 2022, the composition of the Board of Commissioners and the Board of Directors of SI is as follows:

Board of Directors

President Director : Eunice M. Satyono
 Director : Rakesh Jain

Board of Commissioners

President Commissioner : Suharta Budiman
 Commissioner : Jeffrey Sadeli

As of the date of this Disclosure of Information, the Company does not have any affiliated relationships with SI.

VIII. GENERAL INFORMATION OF THE COMPANY

Brief History

The Company, domiciled in South Jakarta, was established under the name of PT MD Media, pursuant to the Deed of Establishment No. 5 dated 1 August 2002, made before Frans Elsius Muliawan, S.H., Notary in Jakarta, which has been ratified by the MOLHR by virtue of its Decree No. C-17650.HT.01.01.TH.2002 dated 13 September 2002, has been registered in the Company Register in the Company Register under No. 090519244732 under No. 5899/BH.09.05/XI/2002 dated 21 November 2002, and has been published in the State Gazette of the Republic of Indonesia No. No. 76 dated September 23, 2003, Supplement No. 8852/2003.

The Company's articles of association has been amended several times, most recently by the Deed No. 4 dated 10 July 2024, made before Tri Firdaus Akbarsyah, S.H., M.Kn., Notary in

South Jakarta, which has been approved by the MOLHR by virtue of its Decree No. AHU-0043005.AH.01.02.Tahun 2024 dated 16 July 2024 and has been registered in the Company Register in the MOLHR under No. AHU-0144075.01.11.TAHUN 2024 dated 16 July 2024.

Purpose and Objectives and Business Activities of the Company

The Company's business activities based on its articles of association are as follows:

KBLI Number	Business Activities
90021	Creative Performing Arts Professionals
90029	Activities of Artists and Other Creative Workers
90030	Arts Management and Arts Festival Activities
90040	Operation of Arts Facilities
90090	Entertainment, Arts, and Other Creative Activities
59132	Distribution of Films, Videos, and Television Programs by Private Entities
59122	Post-production of Films, Videos, and Television Programs
60202	Private Television Broadcasting and Programming
59112	Production of Films, Videos, and Television Programs by Private Entities
68111	Real Estate Owned or Leased
77321	Rental and Leasing of Recording and Editing Equipment without Option Rights
18111	General Printing Industry

Main Business Activities:

- (i) Creative Performing Arts Professionals (90021)
- (ii) Activities of Artists and Other Creative Workers (90029)
- (iii) Arts Management and Arts Festival Activities (90030)
- (iv) Operation of Art Facilities (90040)
- (v) Entertainment, Arts, and Other Creative Activities (90090)
- (vi) Distribution of Film, Video, and Television Programs by Private Entities (59132)
- (vii) Post-Production of Film, Video, and Television Programs (59122)
- (viii) Private Television Broadcasting and Programming (60202)
- (ix) Production of Film, Video, and Television Programs by Private Entities (59112)

Supporting Business Activities:

- (i) Real Estate Owned or Leased (68111)
- (ii) Rental and Leasing of Recording and Editing Equipment Without Option Rights (77321)
- (iii) General Printing Industry (18111)

However, as of now, the business activities that have been actually carried out by the Company are creative performing arts professionals, activities of artists and other creative workers, arts management and arts festival activities, operation of arts facilities, entertainment activities, arts, and other creative activities, distribution of films, videos, and television programs by private

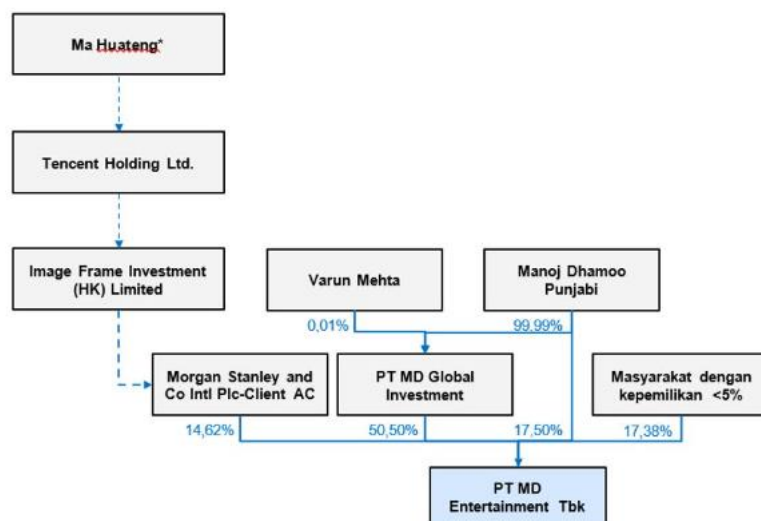
entities, post-production of films, videos, and television programs, private television broadcasting and programming, production of films, videos, and television programs by private entities, real estate owned or leased, rental and leasing of recording and editing equipment without option rights, and general printing industry.

Capital and Shareholders Structure

Based on the Deed of Statement of the Extraordinary General Meeting of Shareholders No. 04 in conjunction with the Company's Shareholders Register as of 31 August 2024, issued by the Company's Securities Administration Bureau, PT Adimitra Jasa Korpora, the Company's capital structure is as follows:

INFORMATION	TOTAL SHARES	NOMINAL VALUE IDR100 PER SHARES	
		TOTAL NOMINAL VALUE (IDR)	PERCENTAGE (%)
Authorized Capital	20,000,000,000	2,000,000,000,000	-
Shareholders Name:			
1. PT MD Global Investments	4,803,164,585	480,316,458,500	50.50
2. Manoj Dhamoo Punjabi	1,696,162,615	169,616,261,500	17.83
3. Morgan Stanley and Co Intl PCL	1,390,950,000	139,095,000,000	14.62
4. Public ownerships under 5%	1,620,939,800	162,093,980,000	17.05
Issued and Paid-up Capital	9,511,217,000	951,121,700,000	100.00
Portfolio Shares	10,488,783,000	1,048,878,300,000	-

Diagram of Ownership



(*) based on public information, the largest individual shareholder of Tencent Holding Ltd. is Ma Huateng with a shareholding of 8.6%.

Controller

The current controller of the Company is Manoj Dhamoo Punjabi. Furthermore, in the event that the NPR is fully implemented, there will be no change in control of the Company.

Management and Supervision

Based on the Deed of Statement of the Extraordinary General Meeting of Shareholders No. 04 dated 10 July 2024, made before Tri Firdaus Akbarsyah, S.H., M.H., Notary in South Jakarta, which was notified to the Ministry of Law and Human Rights under Receipt of Notification of Amendment to the Articles of Association No. AHU-AH.01.09-0227165 dated 16 July 2024, and registered in the Company Register at the Ministry of Law and Human Rights under No. AHU-0144075.AH.01.11.TAHUN 2024 dated 16 July 2024, the composition of the Board of Commissioners and the Board of Directors of the Company as of the date of this Disclosure of Information is as follows:

Board of Directors

President Director : Manoj Dhamoo Punjabi
Director : Priyardashi Anand
Director : Sajan Lachmandas Mulani

Board of Commissioners

President Commissioner : Shania Manoj Punjabi
Commissioner : Sanjeva Advani
Independent Commissioner : Innayat Haresh Kubchandani

IX. STATEMENT OF THE COMPANY'S BOARD OF DIRECTORS AND COMMISSIONERS

1. This Disclosure of Information is complete and has been prepared in accordance with the provisions set out in POJK No. 14/2019.
2. The NPR Plan is not an affiliate transaction and/or a conflict-of-interest transaction as referred to in POJK No. 42/2020.
3. The implementation of the NPR Plan is carried out in the best interests of the Company and will not potentially disrupt the Company's business activities.
4. The information disclosed in this disclosure of information is true, and there are no false statements regarding material facts or omissions of material facts that could cause the material information in this disclosure to become inaccurate and/or misleading.

X. ADDITIONAL INFORMATION

For further information, the Company's shareholders may submit requests to the Company's Corporate Secretary during regular business hours at the following address:

PT MD Entertainment Tbk

Head Office:

MD Place Tower I
Jalan Setiabudi Selatan No. 7, Setiabudi, Jakarta Selatan
Telephone: +62-21 29855777
Facsimile: +62-21 29055777
Email: corporatesecretary@mdentertainment.com
Website: <https://mdentertainment.com/>