

THE DISCLOSURE OF INFORMATION TO THE SHAREHOLDERS OF PT MD ENTERTAINMENT TBK IN RELATION TO THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS ISSUANCE

THIS DISCLOSURE OF INFORMATION IS PREPARED IN COMPLIANCE WITH THE FINANCIAL SERVICES AUTHORITY REGULATION NO. 14/POJK.04/2019 ON THE AMENDMENT OF THE FINANCIAL SERVICES AUTHORITY REGULATION NO. 32/POJK.04/2015 ON THE CAPITAL INCREASE OF A PUBLICLY LISTED COMPANY BY PROVIDING PRE-EMPTIVE RIGHTS.

THE INFORMATION AS STATED IN THIS DISCLOSURE OF INFORMATION IS IMPORTANT TO BE READ AND ATTENTION BY THE SHAREHOLDERS OF THE COMPANY AND IS AN INTEGRAL PART WITH THE DISCLOSURE OF INFORMATION RELATED TO THE PROPOSED CAPITAL INCREASE IN WITHOUT PRE-EMPTIVE RIGHTS ISSUANCE WHICH HAS BEEN ANNOUNCED BY THE COMPANY ON 18 OCTOBER 2024 AND ADDITIONAL AND/OR INFORMATION PUBLISHED ON 4 OCTOBER 2024.



PT MD Entertainment Tbk

Main Business Activity

Film Production

Domiciled in Jakarta, Indonesia

Head Office

MD Place, Tower I

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Referring to the disclosure of information on the plan to increase capital without pre-emptive rights by the Company on 28 August 2024 and 4 October 2024, the resolution of the extraordinary general meeting of shareholders of PT MD Entertainment Tbk ("**Company**") held on 8 October 2024, the application for additional share listing submitted by the Company to the Indonesia Stock Exchange ("**IDX**") dated 18 October 2024 based on IDX Regulation No. I-A, Appendix to IDX Board of Directors Resolution No. Kep-00101/IDX/12-2021 concerning the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies announcement of the plan to increase capital without pre-emptive rights by the Company on 18 October 2024 in accordance with the provisions of Article 43A of the Financial Services Authority Regulation No. 14/POJK.04/2019 on Amendments to Financial Services Authority Regulation No. 32/POJK.04/2015 on Capital Increase of Public Companies with Pre-Emptive Rights ("**POJK No. 14/2019**"), in order to comply with the provisions of Article 43B POJK No. 14/2019, the Company hereby announces the results of the capital increase without pre-emptive rights ("**Capital Increase**"), as follows:

Implementation Date of Capital Increase:	:	25 October 2024
Date of listing the new shares on the Indonesia Stock Exchange	:	28 October 2024
Number of new shares issued in connection with Capital Increase	:	216,322,660 new shares of the Company with a nominal value of Rp100 per share
Exercise Price of Capital Increase	:	IDR 3,060 per share
Party(ies) subscribed the new shares in Capital Increase	:	PT Samuel International
Plan of Use of Capital Increase Process	:	Partial funding for a series of transactions carried out in the framework of the acquisition of PT Net Visi Media Tbk by the Company.

After the Capital Increase, the total issued and paid-up capital of the Company will increase from 9,511,217,000 shares or with a total nominal value of Rp951,121,700,000, to 9,727,539,660 shares or with a total nominal value of IDR 972,753,966,000.

ADDITIONAL INFORMATION

To obtain information regarding the results of the implementation of the Capital Increase, the Company's shareholders may contact the Company's corporate secretary during business days and hours at the address below:

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