

THE ANNOUNCEMENT OF THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS ISSUANCE PT MD ENTERTAINMENT TBK

This announcement is made and implement in compliance with Article 43A of the the Financial Services Authority (*Otoritas Jasa Keuangan* or “**OJK**”) Regulation No. 14/POJK.04/2019 on Amendments to OJK Regulation No. 32/POJK.04/2015 on Capital Increase of Public Companies with Pre-emptive Rights (“**POJK 14/2019**”).



PT MD ENTERTAINMENT TBK

Main Business Activities:

Film Production

Domiciled in Jakarta, Indonesia

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This announcement is important to be considered by the shareholders of PT MD Entertainment Tbk (the “**Company**”) and is an integral part of the information disclosure in connection with the Capital Increase without Pre-emptive Rights (“**Capital Increase**”) which has been announced by the Company on 28 August 2024 and 4 October 2024.

The Company hereby announces that the Company will carry out a Capital Increase with the purpose of other than to improve its financial position as referred to in Article 3 (b) of POJK 14/2019. The Capital Increase Plan has been approved by the Company's shareholders in the Extraordinary General Meeting of Shareholders held on 8 October 2024 and as stated in the Minutes of Extraordinary General Meeting of Shareholders No. 13 dated 8 October 2024, drawn up before Leolin Jayayanti, S.H., M.Kn. As part of the Capital Increase, the Company will issue new shares in the amount of 216,322,660 (two hundred sixteen million three hundred twenty two thousand six hundred sixty) shares ("**New Shares**") with the following implementation schedule:

No.	Capital Increase Plan	Schedule
1.	Announcement of the Capital Increase Plan	: 18 October 2024
2.	Issuance of New Shares	: 25 October 2024
3.	Listing of New Shares	: 28 October 2024
4.	Announcement of the result of the Capital Increase implementation	: 29 October 2024

The New Shares will be fully subscribed by PT Samuel International.

In accordance with the provisions in the Indonesian Stock Exchange ("**IDX**") Regulation No. I-A on Amendments to Regulation No. I-A on the Listing of Shares and Equity Securities Other Than Shares Issued by Listed Companies, as attached to the Decree of the Board of Directors of the IDX No. Kep-00101/BEI/12-2021, dated 21 December 2021, considering that the Company is conducting a Capital Increase for the purpose of other than to improve its financial position, the execution price for the issuance of New Shares shall be at least 90% (ninety percent) of the average closing price of the Company's shares traded on the IDX for 25 (twenty-five) consecutive trading days in the regular market prior to the date of submission of the application for the additional share listing to the IDX. In this case, the execution price for the Capital Increase is Rp3,060 (three thousand sixty Rupiah) per share.

After the implementation of the Capital Increase, the number of issued and paid-up capital of the Company will increase from 9,511,217,000 shares, with a total nominal value of Rp951,121,700,000, to a total of 9,727,539,660 shares, with a total nominal value of Rp972,753,966,000.

Jakarta, 18 October 2024
PT MD Entertainment Tbk
Board of Directors